



**WELLGREEN  
PLATINUM**

TSX: WG | OTC-QX: WGPLF

**FEBRUARY 2016  
FACTSHEET**



**WELLGREEN**  
Yukon, Canada  
PGM - Ni - Cu



## Wellgreen (PGM-Nickel) – Yukon Territory, Canada

### Large Scale Project

- ▶ Average annual production: 209,000 oz 3E and 128 million lbs Ni + Cu in concentrate (first 16 yrs)
- ▶ M&I Mineral Resource: 5.1 Moz Pt + Pd (50/50) and 1.9 Blbs Ni
- ▶ Inferred Mineral Resource: 12.5 Moz Pt + Pd and 4.4 Blbs Ni

### Excellent Infrastructure

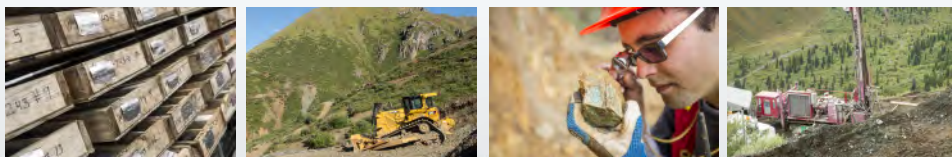
- ▶ Alaska Highway access to year-round deep sea ports for concentrate shipping
- ▶ MOUs signed for LNG supply and power-generation infrastructure

### Mining-Friendly Jurisdiction

- ▶ Yukon ranked 9th in the world by the Fraser Institute
- ▶ Strong support from the Yukon Territory government and Kluane First Nation
- ▶ Over 80% of global PGM production currently comes from high risk jurisdictions ( South Africa, Russia and Zimbabwe ) and is declining

### Opportunities

- ▶ Mineralization open at depth and along trend
- ▶ Three large scale exploration targets, overall 18km strike length
- ▶ Potential to add up to 30 years to mine life through additional open pit mining from existing mineral resources



## PEA Highlights

**Initial Capex: CAD\$586M incl. a \$100M contingency**

**Post-Tax NPV7.5% of CAD \$1.2 billion with 25.3% IRR, 3.1 year payback**

**Conventional open pit with some selective higher grade underground mining, with average strip ratio of 0.75:1 over 25 year mine life**

**Concentrate production using conventional sulphide flotation**

**Average annual production of 209,000 oz of Pt, Pd and Au, 73Mlb Ni, 55Mlb Cu (first 16 yrs.)**

**Avg. annual operating cash flow of CAD\$337 million over first 16 years & CAD\$7.5 billion over LOM**

**All-in Sustaining Cost of USD\$481/oz. of 3E and USD\$5.98/lb of Ni Eq. on a co-product basis**

**Potential to add up to 31 years of mining based on existing pit-constrained Mineral Resources**

**Opportunities to add value with exotic PGMs**

See news release dated 02/05/2015 announcing 2015 PEA results on the Company's Wellgreen project (available under the Company's SEDAR profile at [www.sedar.com](http://www.sedar.com)) A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability.

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**TSX WG  
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# 60 km<sup>2</sup> property with multiple target areas



## Wellgreen Next Steps

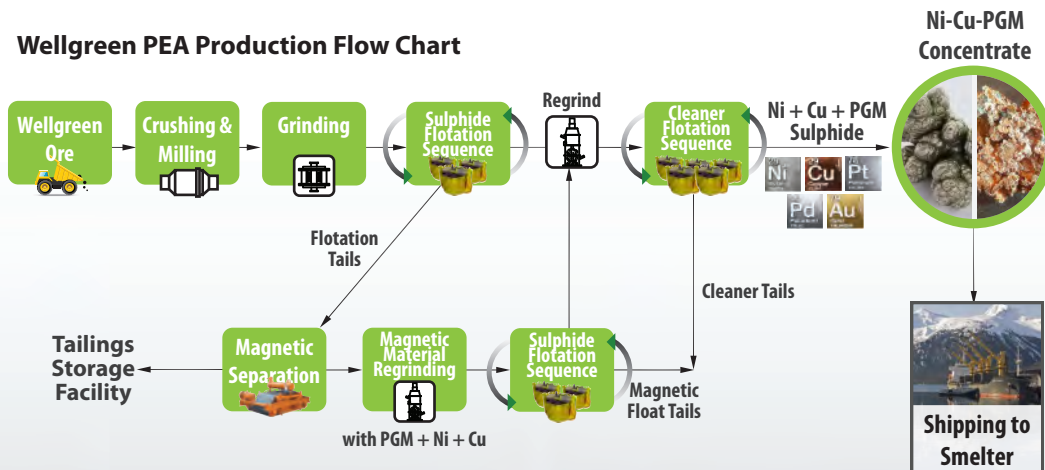
### Publish Results from 2015 Exploration Program

- ▶ High priority in-fill drilling to convert Inferred mineral resources to M&I in PEA base case pit
- ▶ Offset drilling in PEA expansion pit to bring unclassified material into mineral resource estimate
- ▶ Drilling to collect samples for metallurgical testing

### 2016 Metallurgical Testing Program

- ▶ Metallurgical test program commenced Q1 2016 – focus on Clinopyroxenite and Pyroxenite domains, which are expected to account for over 80% of the LOMP mill feed
- ▶ Optimize grinding, flotation and the magnetic separation circuit to increase confidence with respect to PEA predicted recoveries
- ▶ Development of optimal approach to produce separate nickel and copper concentrates with qualities that are desirable to smelters

### Wellgreen PEA Production Flow Chart



## MARKET CAPITALIZATION

Issued & outstanding	125,428,061
Options (avg. strike \$1.44)	3,641,000
SARs (avg. price \$0.58)	5,840,000
Warrants (avg. strike \$0.77)	39,651,244
Fully Diluted	168,720,305

## SHAREHOLDER STRUCTURE

Management / Insiders	3%
Institutional (Resource Capital Funds, Alverstoke Group Drake Capital & Orion Mine Finance)	28%
Large Private Investors	29%
Retail	40%
Total	100%

## KEY MANAGEMENT

John Sagman - Interim President & COO  
 Jeffrey Mason - CFO  
 Rob Bruggeman - VP, Corporate Development

## BOARD OF DIRECTORS

Myron Manternach (Chairman)  
 Mike Sylvestre | Michelle S. Darling  
 (Two additional independent directors to be appointed by institutional investors)

\*Wellgreen projections based on the results of the 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", which is dated effective February 2, 2015, which is available under the Company's profile on www.sedar.com. A PEA is preliminary in nature, in that it includes an economic analysis that is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Mineral Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability.